

NePA 2024

Spring Seminar

April 19, 2024

*Up to 5 hours of CLE

Cost

Member: Free

Non-Member (Student): \$20

Non-Member (Others): \$50

Register at [Nebraska Paralegal Association](#)

Registration Deadline:

April 12, 2024

2024 Spring Seminar Information

General Information

Thank you for supporting NePA's in-person, virtual, and hybrid luncheons and seminars. For the Spring Seminar, please see the following details:

- Location is at Mahoney State Park.
- CLE will be pre-approved by NALA, thus, please register the sessions you attend through the NALA CLE website.
- NePA will issue Certificates of Attendance for the sessions you attend if requested upon registration.
- We will have give-a-ways for our **in-person** members during the seminar.
- Watch Facebook and LinkedIn for additional announcements regarding the seminar.

Zoom

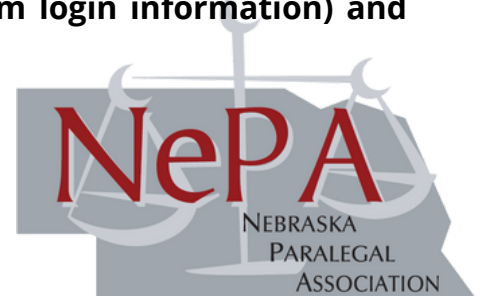
NePA has a Zoom account and has the ability to host virtual webinars at any time! Please see the following details:

- Our Zoom license is limited to 100 participants, so please be sure to register as soon as possible so you don't miss out on this great event!
- If you are unable to attend after registering, please contact Katie Gabriel (Katie Gabriel at kgabriel@smithpauley.com) so we can cancel your registration and let someone else register.
- Please turn off your video when our speakers are talking. Once the speaker opens up the session for questions, you may turn your video back on to ask your question.
- You may also put your question in the chat section if you are more comfortable having our moderator ask the question for you.

Mid-Year Meeting - Friday, April 19, 2024 from 11:00am-12:00pm

Please join us for the Mid-Year Meeting to be held on Friday, April 19, 2024 from 11:00am-12:00pm. It is vital to our organization to have a great turnout for the meeting, and a quorum to vote. We will also have give-a-ways at the Mid-Year Meeting for **in-person** attendees!

If you are unable to attend the Mid-Year Meeting, please return your Proxy at your earliest convenience. **The Mid-Year Meeting Notice (including the Zoom login information) and Proxy are attached separately.**



Speaker Lineup



Martin Mayne, Avalon



Andrew Loudon, Ball,
Loudon, Ebert & Brostrom,
LLC



Sarah Duey, Smith
Pauley, LLP



Anthony DeLuca, Smith Pauley, LLP



Dan Pauley, Smith Pauley, LLP



Speaker Lineup



Sharon Fenn, Visient
Consulting, LLC



Katie Gabriel, Smith
Pauley, LLP



Robert Hansel, Executive
Investigative Services



Schedule

8:00-8:25 Continental Breakfast

8:25-8:30 Opening Remarks / Welcome

8:30-9:30 The Marriage of eDiscovery and Artificial Intelligence

Martin Mayne, Avalon

eDiscovery has moved from disruptor to status quo. AI is the new disruptor in town. How well do AI and eDiscovery get along?

9:30-9:45 Break / Door Prizes

9:45-10:45 Estate Planning Panel

Andrew Loudon, Ball, Loudon, Ebert & Brostrom, LLC, and Sarah Duey, Anthony DeLuca and Dan Pauley, Smith Pauley, LLP

Our panel of estate planning experts discuss important information to remember and mistakes to avoid when putting together your estate plan. They will cover wills and financial healthcare powers of attorneys and why each document is so important not only for end-of-life planning, but to make sure your directives are followed in unexpected short-term incapacities as well.

10:45-11:00 Break

11:00-12:00 Mid-Year Membership Meeting

12:00-1:00 Lunch - Catered at the Lodge at Mahoney State Park



Schedule

1:00-2:00 Best Practices for Juggling all the Tasks and How to be Heard **Sharon Fenn, Visient Consulting, LLC**

Every day, paralegals are trying to keep “all the balls in the air.” Depending on your personality style it can be exhilarating or exhausting, or both, depending on the day and your attorney’s expectations. My presentation “Best Practices For Juggling All The Tasks and How To Be Heard” will cover several of the most common issues for paralegals in law firms and how communication is key in any team.

2:00-2:15 Break / Door Prizes

2:15-3:15 Corporate Transparency Act Update **Katie Gabriel, Smith Pauley, LLP**

Corporate Transparency Act Reporting - How is it going? What changes have been made? What entities are exempt from reporting? Who is a beneficial owner? What information must be disclosed? What is the Financial Crimes Enforcement Network (FinCEN) identifier? When are reports due? Best practices to obtain needed information, etc.

3:15-3:30 Break / Door Prizes

3:30-4:30 Private Investigator **Robert Hansel, Executive Investigative Services**

Robert Hansel will share the daily life of a private investigator. The who, what, when, where and why of private investigations. Robert will also share how paralegals can tee up a case for private investigators by performing background checks, social media research, and other helpful tips.

4:30-4:45 Closing Remarks / Door Prizes

