

## Central Florida Paralegal Association, Inc.

P.O. Box 1107 Orlando, FL 32802 (407) 672-6372

Contact Us











## CENTRAL FLORIDA PARALEGAL ASSOCIATION, INC. **Monthly E-Newsletter**

## **CARPE DIEM - May 2023**



Hello CFPA Members!!

May is for MEMBERS!!

ACTIVE MEMBERS – please check your emails for a survey regarding CFPA's Members Only Event. We value your input and would like to provide an enjoyable time for all of you!



## **Student Members:**

Natalia Andrea Velez Myrta Josephine Kelly Katherine Grasshopper Membership will be putting together a CFPA Membership Drive –please keep an eye out for more information – MOST IMPORTANTLY – current CFPA members will have the chance of winning a free year of membership for signing up the most new members at the event.

If you are interested in assisting in any way, please contact Debbie at membership@cfpainc.org.

"If I cannot do great things, I can do small things in a great way." — Martin Luther King Jr.

Sincerely, Jennifer Diminich, ACP, FRP CFPA President 2023

## **Active Members:**

**Darcy Durant Tracy Wilson** 

For Membership Information and Application CLICK
HERE

## **ALREADY A MEMBER??**

If you have recently changed jobs, moved or just have a new email address, PLEASE make sure that you update your membership records by notifying the Membership Committee so that you stay up-to-date with all events:

Email Us



5/4/23 IOA Corporate 5K 5/5/23 Virtual CLE 5/17/23 Virtual Lunch Bingo 5/25/23 Luncheon at Veritext 6/7/23 Sorting Second Harvest 6/21/23 DEI Book Club Meeting 7/12-14/23 NALA Conference

## **BOARD OF DIRECTORS**



# Take a Walk with CFPA

We are getting together to walk and network. Come join in the fun and camaraderie.





May 4, 2023 - Simply IOA Corporate 5K

If you have any questions contact our CFPA Team Leader: Denise Marsters - dlm@eifg-law.com



www.cfpainc.org

President:
Jennifer Diminich, ACP, FRP

<u>CFPAPresident@cfpainc.org</u>



Vice President/President Elect:
Denise Marsters, FRP
VicePresident@cfpainc.org



Secretary:
Martha Giller
Secretary@cfpainc.org



Treasurer:
Iris F. Walker, FRP
Treasurer@cfpainc.org



This is a new section that we are bringing to the Newsletter in 2023! Kind of like "Dear Abby" for Paralegals. Do you have a scenario you would like to run by Dear Lady Justice? All submissions will be kept anonymous. Email Editor@cfpainc.org.

## Dear Lady Justice:

My attorney wants me (paralegal) and our expert witness to attend a mediation but does not want the other side to know that we (the paralegal and expert) are attending. Can we do this?

**Dear Paralegal**, the answer is No. Non-parties (examples are: friends, relatives, advisers.) may attend the mediation ONLY if all parties agree. If all parties do not agree, non-parties may not attend the mediation. Therefore, it is best to ask the mediator about bringing someone with you before you go to the mediation. In addition, anyone who attends a mediation is bound by confidentiality.

If you have any mediation-related ethical issues, please reach out to Mediator Ethics Advisory Committee (MEAC) Opinions. The MEAC considers written questions (via email or formal letter) related to certified and court-appointed mediators who are subject to the Florida Rules for Certified and Court-Appointed Mediators. Summaries of Subject Matter/Chronological Advisory Opinions from 1994-present are available a thttps://www.flcourts.gov/Resources-Services/Alternative-Dispute-Resolution/Mediator-Ethics-Advisory-Committee-Opinions-

**MEAC**. PLEASE NOTE: It is important that the entire MEAC opinion is read in order to gain a thorough understanding of the opinion and the facts upon which it was based.

Submit your questions for the next issue of the Carpe Diem by 5/26/23.



NALA Liaison: Caroline Wilkerson, ACP Nalaliaison@cfpainc.org



Parliamentarian:
Yolanda Fuhrmann, CP
Parliamentarian@cfpainc.org

### **DIRECTORS**



Michelle Coleman, FRP **Director2@cfpainc.org** 





**CFPA Newsletter Sponsor** 



Director1@cfpainc.org



Deborah Kallas, ACP, FRP <u>Director3@cfpainc.org</u>



Jodi Peterman, FRP <a href="mailto:Director4@cfpainc.org">Director4@cfpainc.org</a>



## **CFPA Committees:**

CLE Chair:
Nancy Jordahl, ACP, FCP, FRP
CLEChair@cfpainc.org

Membership Chair:
Debbie Dollar, ACP, FRP
Membership@cfpainc.org



Founded in 2009, NorthStar Legal began with one simple mission: to find the perfect fit between client and candidate. It is our belief that with a little work and effort, clients and candidates can rest easy knowing that they have found exactly what they were looking for.

With nearly 20 years of experience in the legal placement arena, we are confident that no matter your needs we have your perfect placement! Let NorthStar Legal navigate your hiring needs.

## Find NorthStar Legal on social media at:











Do you have a seminar topic you would like to see? Are you interested in being a seminar speaker or know someone who might? If so, please reach out to our CLE Committee.

If you have any questions, feel free to email the CLE Committee at <u>CLE@cfpainc.org</u>.

#### **Public Relations Chair:**

Yolanda Fuhrmann, CP

<u>Publicrelations@cfpainc.org</u>

## **Community Service Chair:**

Aimee Chentnik

CommunityService@cfpainc.org

#### **Student Relations Chair:**

Sara Ferguson, CP, FRP Students@cfpainc.org

#### **Social Media Chair:**

Jennifer Diminich, CP, FRP Socialmedia@cfpainc.org

# Scholarship Chair: TBD

Newsletter - Carpe Diem Cassie Snyder, ACP, FRP

Editor@cfpainc.org

# Paralegal Regulation & Ethics Chair:

Caroline Wilkerson, CP
Nalaliaison@cfpainc.org

#### Job Bank Chair:

Leslie Norton, ACP, FRP

<u>Jobs@cfpainc.org</u>

## **CP Review Course Chair:**

TBD

ReviewCourse@cfpainc.org

### **DE&I Chair:**

Peonca Grier, CP, FRP,
MSM-HR, SHRM-CP
peoncag@gmail.com
DEICommittee@cfpainc.org

## NEWSLETTER SPONSORS





Time for a Brain Break ...



## Jennifer Magnusson

President, COO, SR

Office: 407-841-2045

Fax: 407-841-2046

jennifer@northstar-legal.com



## Jennifer Morrow

Account Executive **Direct:** 918-630-6771

jmorrow@proofserve.com

The Premier Investigative Company



#### **Rob Murphy**

Director of Business
Development/SIU Manager **Mobile:** 407-404-9981

Office: 877-754-7545

RMurphy@skiinv.com



**Newsletter Recognition:** 

_					_			
	T		I			A		
H					U		C	
5		N	e e					I
T				L	C		N	
			Н		T			
	E		A	I				L
C						U		
	Н		U					E
		L			E		I	

## **Sudoku with Letters**

The goal of this sudoku is just like numerical sudoku - Fill in the puzzle using the letters:

UNETHICAL
exactly once in every row, column, and 3x3 region.

## **Words in Words**

See how many
3, 4, and 5 letter words
you can make out of the
word ETHICS.
What's the 6-letter word
you can make using
every letter?





- 1. Do the ABA Rules of Ethics apply to a paralegal? A) Yes B) No
- May a paralegal discuss publicly known facts about a case that is closed?A) Yes B) No
- 3. A paralegal may give legal advice at a real estate closing. A) True B) False
- 4. May a paralegal communicate with counsel for the other side? A) Yes B) No
- 5. May a paralegal set trial dates with the court? A) Yes B) No
- 6. Which of the following would be considered unethical for a paralegal?
  A) Accepting a case for the employing law firm; B) Setting attorney's fees; C) Inclusion of name on letterhead without indicating status; D) All of the above
- 7. A paralegal may split a contingency fee with an attorney. A) True B) False
- 8. Is it ethical for a paralegal to ask questions at deposition? A) Yes B) No
- 9. May a paralegal draft correspondence and pleadings and summarize depositions and testimony for review by the attorney. A) Yes B) No
- 10. A paralegal must not disclose to a prospective employer any known potential conflicts of interest. A) True B) False
- 11. Can a lawyer be held financially liable for an error of his or her paralegal if the error was within the scope of the paralegal's duties? A) Yes B) No
- 12. Engaging in the unlicensed practice of law in the State of Florida is a A) Felony B) Misdemeanor

Answers: ITCHES 1.A 2.A 3.B 4.A 5.A 6.D 7.B 8.B 9.A 10.B 11.A 12.A

This puzzle is courtesy of CFPA Member, Janet Mahindroo, ACP, FCP



**CFPA's 2023 Charities** 



### www.russellhome.org

The Russell Home for Atypical Children in Orlando has been in continuous operation for over 60 years without any government support. The Home is the only private, non-profit facility of its kind for severely disabled children in Central Florida.

The Russell Home provides around the clock specialized care, with love and a home-like atmosphere. The love that is in this home, expressed through the eyes, sounds, and smiles from the children will make you count your blessings for the simple things in life.

To make a monetary donation:

https://russellhome.org/giving

To make a donation from their Wish List:

https://russellhome.org/needs



# CFPA recorded its first all virtual CP Review Course which took place in August 2022!



We are now offering the entire recorded course for purchase for \$100.00.

Questions? or Interested in purchasing? Email: ReviewCourse@cfpainc.org

- U.S. Legal System
- Civil Litigation
- Contracts
- Corporate & Commercial Law
- Criminal Law & Procedure
- Estate Planning & Probate
- Real Estate & Property
- Torts
- Professional & Ethical Liability



Payments can be made on the CFPA website: www.cfpainc.org/cp-review-course



ROC Stop Seizures is a 501(c)(3) corporation with the mission to raise Epilepsy awareness through every day experiences.

Ryan O'Connor (a/k/a ROC) is an Army Veteran who was diagnosed with Epilepsy as an adult at 36 years old. Ryan and Marissa met before Ryan was diagnosed but dated and got married several years after his diagnosis. As a patient and a caregiver, Ryan and Marissa have lived through Ryan's many unsuccessful medication changes adjustments, Ryan's different types of seizures with no explanation, Ryan's and hospitalizations and brain implant surgery.

Through ROC Stop Seizures, Ryan and Marissa bring their experiences everyday others to raise awareness for those who are also diagnosed with Epilepsy and Veterans Epilepsy. with Their awareness efforts include a blog, the use of social media, sponsors, fundraising, projects, such Ryan's Journey of 1000 Miles in October of 2022.

To make a monetary donation:

www.rocstopseizures.com



## **VOLUNTEER OPPORTUNITY**

Date: Wednesday, June 7, 2023

Time: 6 pm - 8 pm

Number of Volunteers: 7 spots available

Volunteer Opportunity: Donation Sorting [Sorting incoming donations for quality of products]

Address: 411 Mercy Drive, Orlando, FL 32805

Volunteers, please sign-up using the link below. The link will show the shifts our group is currently signed up for. Once you create an account, you will need to click the sign-up button next to the shift you are looking to attend.

http://CFLParalegalAs.shfbcf.volunteerhub.com



www.feedhopenow.org for more information

Register to Volunteer

**CFPA Newsletter Sponsor** 



## **FASTER & MORE PROFITABLE PROCESS SERVING**

Serve
Documents
Nationwide in as
Fast as 24 Hours
with Proof





## Track progress in real-time

Receive updates as activity happens and chat directly with your server in real-time within your Proof dashboard.

## **Case management integrations**

Create jobs in bulk and integrate directly into your case management software for a seamless user experience.





## See how much Proof can help

increase your profitability.

\$405,000
Annual reallocated

billable revenue

Scan The QR Code to Access The ROI Calculator! www.ProofServe.com

Based on 150 serves/month, \$225 paralegal billable rate, 60 minutes time spent per serve

Find Proof Serve on social media at:







## **CFPA Downtown Networking Luncheon**

We have some amazing Patron Members who will be sponsoring the luncheons over the next few months. CFPA thanks you for your continued support of our Association.

We are still seeking sponsors for the months of August, October, and December. If you are interested in sponsoring, please email <a href="mailto:snydercassied@gmail.com">snydercassied@gmail.com</a>.





Veritext will be providing lunch and presenting the following:

# A BYTE OF TECHNOLOGY

FEATURING THE BELOW TECHNOLOGIES!





#### ACE "Advanced Case Exhibits"

Ongoing hyperlinked and searchable PDF exhibit list updated after each deposition. No Wi-Fi necessary.



#### Veritext Mobile App

MyVeritext for your smart device. Receive alerts, snap schedule, confirm depositions and access GPS directions.



#### **Exhibit Capture**

See your testimony in action. Capture compelling content by displaying electronic documents to a witness and recording computer interaction in realtime.



#### Veritext Vault

Secure online depository for storing discovery documents and evidence. Accessbile to all parties in your case for searching, viewing and downloading.



#### **Exhibit Share**

Introduce and share electronic exhibits with all local and remote participants through the use of your laptop or iPad. No need to print and ship multiple copies of documents.



#### Veritext Virtual

Depose witnesses remotely and share exhibits in realtime with many participants. Easily connect with any webcam-equipped device, speakerphone and the internet.



#### MyVeritext.com

Schedule depositions and access transcripts and exhibits online from anywhere, anytime — for free.



#### Video Technologies

Employ broadcast-quality legal videography, videostreaming, video synchronization and videoconferencing to enhance testimony.



LUNCH WILL BE PROVIDED HOSTED BY

## **MEMBER MATTERS**

with Debbie Dollar, Membership Chair



**IN THE KNOW**: Join CFPA on Facebook, Instagram, and Linkedin and stay up-to-date on all of our events!!

**CFPA INVOLVEMENT**: CFPA is a top association because of our members and their involvement with events, committees, community outreach, and

we would be happy to discuss getting you involved!

PR Committee and DEI Committee are looking for members who have time to join and help us grow and excel CFPA! Please contact membership at: <a href="mailto:membership@cfpainc.org">membership@cfpainc.org</a>.

**MEMBERSHIP MENTORS**: Katheline Stryker, Caroline Wilkerson and Jennifer Diminich.

## **FOLLOW US AT:**

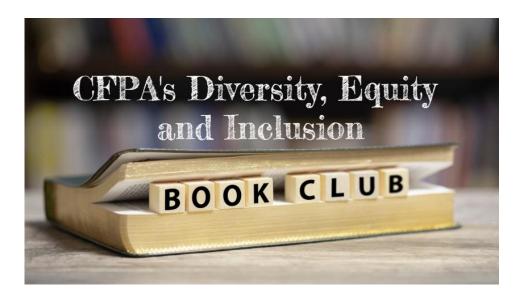








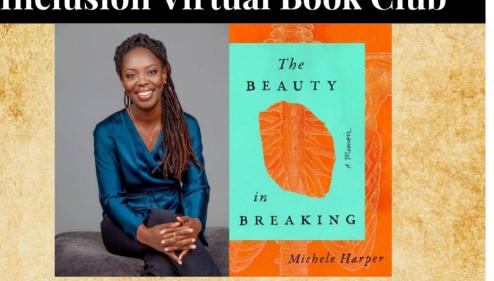
Contact Membership Chair



The DEI Committee announces its first book for 2023:

The Beauty in Breaking By: Michele Harper

CFPA's Diversity, Equity & Inclusion Virtual Book Club



Join CFPA's DE&I Book Club, grab your copy of the book, and start reading ... we look forward to discussing this with you!

# OPEN TO MEMBERS AND NON MEMBERS!!

DE&I Book Club Meeting June 21, 2023 Virtual/In-Person TBD 5:30 to 7:00 p.m.

Please RSVP to: DEICommittee@cfpainc.org



www.cfpainc.org

Click to Email the DEI Committee





Join your favorite CFPA friends in one of our 5k adventures! These run/walk races are a great chance to meet new friends and make connections within the CFPA community. Feel free to sign up with any friends and family or invite other paralegals to join in on the fun!

Join our team at the **SimplyIOA Corporate 5k** hosted in Downtown Orlando! Proceeds from the event will go to the Track Shack Youth Foundation and Second Harvest Food Bank of Central Florida. This race is on **May 4, 2023**, and race activities begin at 4:00 p.m., with the race starting at 6:00 p.m. The registration fee through April 21st is \$30, April 22nd-26th is \$35, and April 27th-May 3rd is \$40. Our team name is **Central Florida Paralegal Association.** 

## **SimplyIOA Corporate 5k:**

Where: Lake Eola, Orlando, FL 32801 When: May 4, 2023, race starts at 6:00 p.m.

Register: Join Our Central Florida Paralegal Association Team! (follow the

link - click register online, then Join a Team)

Not a runner? That's great! We would love to have people of any athletic ability join our team. In the past years, we have had runners, walkers, and even finish-line cheerleaders! Don't let the word "race" scare you! Our goal is to get out into the community and have fun as a team!

These are only the first two races of the year so, be on the lookout for more charitable race adventures to come! If you have any suggestions of your favorite local run/walk events, please let us know as we are always looking for more ways to serve our community.

Please reach out to our Vice President, Denise Marsters (vicepresident@cfpainc.org), with any questions or concerns!

Click Here to Join CFPA's Team



## Hello Friends:

Last call for early bird registration for NALA's premier annual conference! Registration is now open and early bird rates are available until May 12, 2023. The theme is Be in the Now, Be in the Know. Be NALA - 2023 NALA Conference & Expo, July 12<sup>th</sup>-14<sup>th</sup> at the Westin Copley Place in Boston, MA. There are three attendance options: live in-person, virtual attendance, or single-day passes. Attendees can earn up to 13 CLE credits. There are a total of 30 educational sessions, including sessions for those preparing for the Certified Paralegal exam. For more information and to register: go to NALA Conference & Expo 2023 – NALA Hope to see you there – either virtually or in person!

CFPA is proud to nominate Deborah Kallas, ACP, FRP as the 2023 NALA Affiliate Award Recipient who will be recognized at NALA's Annual Conference in Boston. Deborah served as our NALA Liaison for the past two years and currently serves on the Board of Directors. Deborah has worked tirelessly for our association as a mentor to our members and an advocate for the paralegal profession. She recently presented a webinar to the NALA Affiliates on "How an Affiliate Association can Survive a Pandemic." If you missed her presentation – you can click here to view it. How An Affiliate Association Can Survive a Pandemic Thank you Deborah for your service to CFPA – we are proud of you!

Professional development opportunity:

## CP Exam Development Forum - May 16, 2023, 6 pm - 7:30 pm, CST

Are you interested in utilizing your skills to make a meaningful contribution while also expanding your professional connections? Discover how you can participate in the creation of the Certified Paralegal (CP) Exam by attending the CP Exam Development Forum on May 16th from 6:00-7:30 p.m. CT.

To be eligible to attend, you must be:

- A CP/ACP in good standing for at least three years, or
- A JD with at least five years of experience as a practicing attorney

All attendees must be willing to relinquish/avoid involvement in the creation, development, or delivery of CP Exam study materials during your term with the panel if you are selected. To express your interest in attending the forum, kindly complete the form by clicking here: CP Exam Development Forum – NALA.

NALA's Upcoming Live Webinars:

May 3, 2023, at 12 pm, CST/1:00 pm EST W2323 – Magnetic Memos and Lightening Briefs. Learners will understand and be able to apply advanced legal writing principles for drafting masterful objective memoranda and persuasive briefs. Upgrading issue statements and building solid conclusions, as well as using the other nuts and bolts of legal writing, will be discussed.

May 10, 2023, at 11 am CST/12:00 pm EST – W2314 – Real Estate Law Series Part 4 – Legal Descriptions and Surveys "Not Who but What?" Legal description complications are among the most litigated real estate issues. We will review boundary disputes, legal description mistakes, and survey problems.

May 17, 2023, at 1:00 pm CST/2:00 pm EST – W2302 2023 Technology Rollouts. This is a free webinar for NALA members! And just \$23 for non-members. A look into what is new and cool in tech for 2023. What software and software updates occurred as well as estimated roll-out dates for some newer implementations.

For more information and to register, visit NALA's website <a href="http://portal.nalamember.com/live-webinars">Http://portal.nalamember.com/live-webinars</a>.

Please do not hesitate to contact me with any questions or concerns about NALA. <u>carolinecwilkerson@gmail.com</u> or <u>nalaliaison@cfpainc.org</u>

Click Here to Register for NALA Seminars



Register for NALA Convention

**CFPA Newsletter Sponsor** 

The Premier Investigative Company





S.K.I. Investigations was founded in 2000, with the primary goal of providing a quality product and unparalleled customer service. Since that time, our customers have received exceptional results that have helped to redefine the industry standard for surveillance success, fraud detection, and client satisfaction.

## SERVICE | KNOWLEDGE | INTEGRITY

- To offer a boutique level of service with national coverage
- · To exceed our clients expectations on service and product
- To expand the company while maintaining standards and allow for growth from within
- · To build a company based on hard work with family in mind - the current tenure of our staff is 14 years

## Find S.K.I. Investigations on social media at:



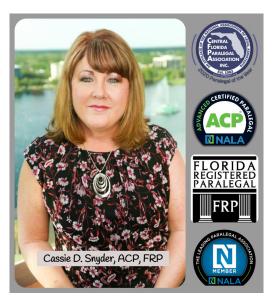








## From the Editor ...



I hope you have enjoyed this issue of the Carpe Diem. We would love to hear from you! Have you written an article that has been published that you would like to have placed in our newsletter? Does your attorney write articles that he or she would like to share with our group for publishing? If you are interested in writing an article for the newsletter let me know.

Big THANKS to NorthStar Legal, S.K.I. Proof Serve and

Investigations for sponsoring the

newsletter for 2023!!

Thank you, Cassie Snyder, ACP, FRP Editor

Carpe Diem Archived Issues







